

ETP Market Update June 2018

	2018						2017											
	June	May	April	Mar	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Jul	Jun	May	Apr	Mar	Feb	Jan
On & Off Exchange* Value Traded - Global (€bn)	1,880	1,794	1,870	2,080	2,478	1,983	1,690	1,605	1,435	1,379	1,552	1,320	1,802	1,599	1,550	1,961	1,438	1,605
On & Off Exchange* Value Traded - EMEA (€bn)	115	126	97	118	139	125	99	108	96	99	92	100	105	129	103	127	103	109
On & Off Exchange Value Traded - Americas (€bn)	1,574	1,473	1,573	1,759	2,178	1,680	1,360	1,262	1,186	1,137	1,310	1,080	1,525	1,315	1,297	1,650	1,215	1,391
On & Off Exchange Value Traded - APAC (€bn)	191	195	200	202	162	178	231	236	154	143	150	140	172	155	150	185	120	105
<i>EMEA - Off Exchange Market Value Traded on MTF** (€bn)</i>	60	65	45	54	66	56	34	36	35	34	30	33	34	42	35	43	30	33
<i>EMEA - Off Orderbook* Market Value Traded (€bn)</i>	9	10	9	10	9	12	22	27	23	25	25	28	28	35	26	35	33	29
<i>Americas - Off Exchange Market Value Traded (€bn)</i>	550	514	538	619	720	674	529	452	448	430	461	393	528	475	465	606	453	538
<i>APAC - On & Off Exchange Market Value Traded in China (€ bn)</i>	123	131	125	102	56	82	166	141	87	86	92	86	103	92	88	119	68	48
Assets under Management*** - Global (€bn)	4,237	4,271	4,045	3,923	3,997	4,055	3,962	3,909	3,883	3,718	3,613	3,590	3,604	3,596	3,622	3,610	3,556	3,363
Assets under Management - EMEA (€bn)	714	721	673	658	667	671	660	652	648	627	609	605	607	604	599	595	574	548
Assets under Management - Americas (€bn)	3,120	3,143	2,977	2,888	2,957	3,015	2,949	2,905	2,891	2,764	2,686	2,674	2,684	2,679	2,710	2,700	2,670	2,521
Assets under Management - APAC (€bn)	403	407	395	377	373	368	354	351	344	327	319	311	313	314	313	315	312	294
# of ETP listings - Global	11,180	11,114	11,095	10,959	10,856	10,751	10,757	10,733	10,691	10,619	10,466	10,460	10,394	10,280	10,156	10,079	9,897	9,833
# of ETP listings - EMEA	5,559	5,551	5,555	5,517	5,433	5,393	5,486	5,527	5,573	5,532	5,439	5,455	5,443	5,400	5,351	5,306	5,196	5,169
# of ETP listings - Americas	3,930	3,878	3,885	3,805	3,815	3,760	3,679	3,634	3,572	3,545	3,513	3,523	3,493	3,449	3,390	3,370	3,344	3,316
# of ETP listings - APAC	1,691	1,685	1,655	1,637	1,608	1,598	1,592	1,572	1,546	1,542	1,514	1,482	1,458	1,431	1,415	1,403	1,357	1,348
# of new ETP products - Global	77	106	86	179	118	107	115	145	96	122	76	65	76	112	78	98	58	56
# of new ETP products - EMEA	27	39	32	125	50	34	50	55	33	32	20	23	18	63	30	16	14	16
# of new ETP products - Americas	28	34	19	29	44	57	35	60	47	64	17	22	37	31	31	26	36	33
# of new ETP products - APAC	22	33	35	25	24	16	30	30	16	26	39	20	21	18	17	56	8	7
Average VIX per month	13.68	14.12	18.27	19.02	22.46	10.99	10.17	10.57	10.13	10.44	11.95	10.37	10.51	10.86	13.14	11.9	11.53	11.61
VIX high per month	17.91	17.02	23.62	24.87	37.32	15.42	14.58	14.51	11.3	12.23	17.28	131.05	11.46	15.59	15.96	13.12	12.92	12.85
VIX low per month	11.64	12.53	15.25	14.64	13.47	8.92	8.9	8.56	9.19	9.51	9.52	8.84	9.75	9.77	10.36	10.96	10.74	10.58

Notes:

*: Off Exchange flow EMEA includes Off Orderbook flow printed on exchange and flows via MTFs. This is still excluding flows via SI

** : Publicly available data about market flows traded on MTFs, representing Tradeweb and Bloomberg RfQ

*** Assets under Management estimates as included in Blackrock Global ETP Landscape

Source: Blackrock Global ETP Landscape, Tradeweb, Bloomberg RfQ, Flow Traders analysis