

ETF market update - June 2026

	2026						2025						
	June	May	Apr	Mar	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Jul	Jun
On & Off Exchange* Value Traded - Global (€bn)	8,506	6,699	6,732	10,273	7,230	8,068	6,573	6,689	7,462	6,384	5,464	5,409	4,887
On & Off Exchange* Value Traded - EMEA (€bn)	388	323	334	455	335	387	267	270	323	271	198	247	222
On & Off Exchange Value Traded - Americas (€bn)	6,064	4,731	4,749	7,830	5,640	5,819	4,890	5,040	5,691	4,633	3,994	4,036	3,829
On & Off Exchange Value Traded - APAC (€bn)	2,054	1,646	1,649	1,989	1,255	1,862	1,415	1,380	1,448	1,480	1,272	1,126	835
<i>EMEA - Off Exchange Market Value Traded on MTF** (€bn)</i>	209	169	188	249	175	187	145	146	178	161	109	145	130
<i>EMEA - Off Orderbook* Market Value Traded (€bn)</i>	57	49	43	61	49	59	34	36	45	34	28	34	32
<i>Americas - Off Exchange Market Value Traded (€bn)</i>	2,738	2,128	2,103	2,957	2,078	2,262	2,097	1,897	2,139	1,828	1,535	1,550	1,502
<i>APAC - On & Off Exchange Market Value Traded in China (€bn)</i>	1,288	1,110	1,238	1,472	888	1,478	1,194	1,108	1,152	1,233	1,057	904	642
Crypto ETF Value Traded - Global (€bn)	115	84	89	130	133	141	141	170	227	136	167	146	82
Assets under Management** - Global (€bn)	20,209	n/a	n/a	17,066	n/a	n/a	16,860	n/a	n/a	15,779	n/a	n/a	14,876
Assets under Management - EMEA (€bn)	3,358			2,866			2,814			2,647			2,476
Assets under Management - Americas (€bn)	14,481			12,150			11,942			11,354			10,622
Assets under Management - APAC (€bn)	2,372			2,049			2,105			1,778			1,778
Average VIX per month***	17.91	17.24	19.81	25.60	19.21	16.18	15.55	19.77	18.09	15.79	15.75	16.38	18.40
VIX high per month***	22.22	18.43	25.78	31.05	21.77	20.09	17.62	26.42	25.31	17.17	20.38	17.79	22.17
VIX low per month***	15.40	15.32	16.89	21.15	16.34	14.49	13.47	16.35	15.79	14.71	14.22	14.93	16.32

Notes:

*: Off Exchange flow EMEA includes Off Orderbook flow printed on exchange and flows via MTFs. This is still excluding flows via SI

**: Publicly available data about market flows traded on MTFs, representing Tradeweb and Bloomberg RfQ

***: Based on daily closing VIX starting with June 2025 data

Sources: Tradeweb, Bloomberg, CBOE, Flow Traders analysis